

## APPLICATION FOR SETTLEMENT OF DIVORCE BENEFITS BY NON-MEMBER SPOUSE

**To be completed by the non-member's spouse in the event of a divorce settlement claim**

**Note:**

An application by the Non-member spouse for the settlement of a divorce award will only be deemed to have been received once all the requirement documents and information are in the possession of this office.

### DOCUMENTARY REQUIREMENTS

- Original Certified Copy of Non-Member Spouse Identity Document  ENCLOSED
- Original Certified Copy of the Divorce Court Order (full document)  ENCLOSED
- Proof of Non-Member Spouse Banking Details (in respect of cash payments)  ENCLOSED
- Application Forms for Transfer to Another Fund  ENCLOSED

### SECTION 1 – DETAILS OF MEMBER

1. Scheme Name										
2. Scheme Code										
3. Member's Reference Number										
4. Full Names and Surname of Member										
5. Date of Birth	C	C	Y	Y	M	M	D	D		
6. Identity Number										
7. Member's Personal Income Tax Number										
If no income tax number is provided, please advise reason										
8. Contact details of Member	Work Tel:									
	Cell/Home Tel:									
	E-mail:									

### SECTION 2 – DETAILS OF APPLICANT (NON-MEMBER)

1. Title										
2. Full Names and Surname of Ex-Spouse										
3. Identity Number										

**SECTION 2 – DETAILS OF APPLICANT (NON-MEMBER) continued**

4. Date of Marriage	C	C	Y	Y	M	M	D	D
5. Date of Divorce	C	C	Y	Y	M	M	D	D
6. Postal Address of Ex-Spouse								
	Postal Code							
7. Physical Address of Ex-Spouse								
	Postal Code							
8. Contact details of Ex-Spouse	Work Tel:							
	Cell/Home Tel:							
	E-mail:							
9. Ex-Spouse's Personal Income Tax Number								
If no income tax number is provided, please advise reason								
10. Ex-Spouse's Current Annual Taxable Income	R _____							

**SECTION 3 – PAYMENT OPTIONS**

The divorce award may be taken in cash, or transferred to another approved pension, provident or retirement annuity fund.

Please indicate your payment option below and provide all relevant details.

Full Cash Payment (complete section 3.1)

Full Transfer to Another Fund (complete section 3.2)

**SECTION 3.1 – EX-SPOUSE'S BANK ACCOUNT DETAILS (CASH PAYMENTS ONLY)**

Name of Account Holder	
Bank	
Branch Name	
Branch Code	

Account Number						
Type of Account ( ✓ )	Cheque	<input type="checkbox"/>	Savings	<input type="checkbox"/>	Transmission	<input type="checkbox"/>

**SECTION 3.2 – OTHER FUND DETAILS (FOR TRANSFER TO ANOTHER FUND ONLY)**

Full Name of Approved Fund						
Type of Approved Fund ( ✓ )	Pension	<input type="checkbox"/>	Provident	<input type="checkbox"/>	Retirement Annuity	<input type="checkbox"/>
Name and Surname of Contact Person at Approved Fund						
Telephone Number						
Fax Number						
E-mail						
<b>Bank Account Details of Approved Fund</b>						
Name of Account Holder						
Bank						
Branch Name						
Branch Code						
Account Number						
Type of Account ( ✓ )	Cheque	<input type="checkbox"/>	Savings	<input type="checkbox"/>	Transmission	<input type="checkbox"/>

\_\_\_\_\_  
**SIGNATURE OF EX-SPOUSE**

\_\_\_\_\_  
**DATE**